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**Forbes Custom WEALTH MANAGERS BLACK BOOK™**

**FORBES 2017 INVESTMENT GUIDE**

**JULIA CHENG** • CFP, MBA, CMFC, CLTC, CSA



**JULIA CHENG**  
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**J**ulia Cheng, Certified Financial Planner, came to the United States with only thirty-five U.S. dollars and driven by an indefatigable work ethic and professional compassion, she has created a successful wealth management and estate planning firm. Her prudent approach comes from experiencing first hand volatility of financial and global economy. She and her team provide sophisticated comprehensive financial and estate planning for affluent American, (we are licensed in 25 states), and International clients.



Southern California Wealth Manager profile seen in

# The Wall Street Journal

the February 13, 2017 issue

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THREE-YEAR WINNER



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